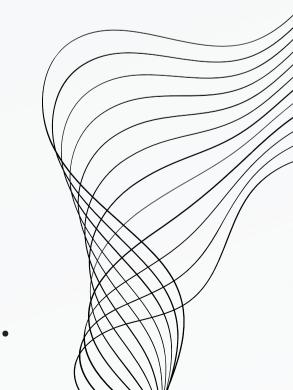




# AI IN PRACTICE: WHAT TO DO, AND WHAT NOT TO DO, THAT IS THE QUESTION

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## ABOUT CSL



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President, California Lawyers Association (2021–2023)

President, California Lawyers Foundation (2023–present)

Chair, CLA's Task Force on Al



### GOALS AND OBJECTIVES

#### **Ethical Rules**

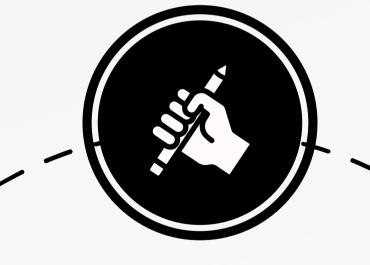
Learn Practical
Guidance from the
State Bar of California
(Committee on
Professional
Responsibility and
Conduct, COPRAC)

#### **Understand Al**

Learn the limitation of AI and the benefits in the practice law

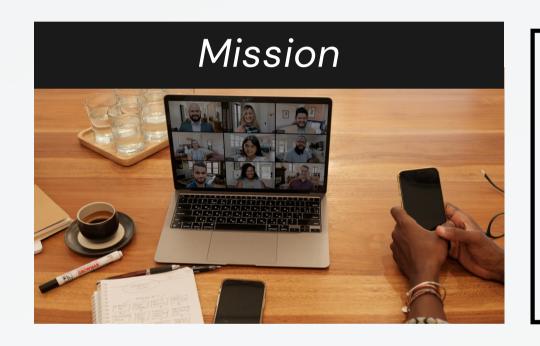
## Learn the Landcape

Some practical examples: Learn what other bar associations and industries are doing with Al

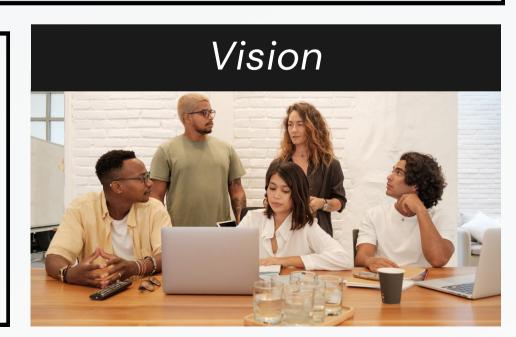




### SURVEY OF AI BIZ

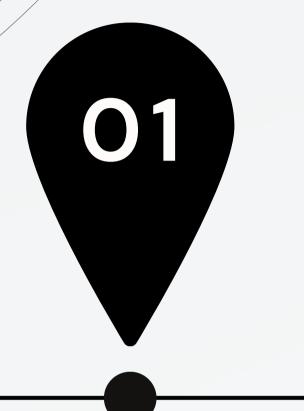


- Hollywood studios and sports networks/streamers considering use of software that translates languages: "instantaneously dub any performance in over 100 languages, dialects, and accents using the original voices with their nuances."
- Spotify and other streamers using AI in algorithms to get to know you.
- Music labels and producers using AI to create music.
- ChapGPT and businesses that support AI and lawyers; document drafting, accounting, and more.
- "Robots will be able to do everything better than us." Elon Musk (e.g., regulation is needed; Executive Order)



## STATE BAR RULES

- -Duty of Confidentiality: Know & protect your inputs
- -Duties of Competence and Diligence: MCLE & Learn
- -Duty to Comply with the law: Digital, Al, or not
- -Duty to Supervise: Need to know others actions
- -Duty to Communicate: w/ client, was Al used?
- -Charging for work: Cannot charge for time saved!
- -Candor to Tribunal: Review Al's work!
- -Prohibition on Discrimination: Al is biased!
- -Professional Responsibilities: Other jurisdictions









#### CLA & SBOC

Task Force on AI to determine:

- Benchmark and Compare
- 2. Practice Area Al
- 3. Governance in Al

Discussed COPRAC guidance already

#### UTAH

Under SB149, businesses
that use generative Al
could be held liable if
that Al deceives
consumers in violation
of Utah's consumer
protection laws;
Client must agree to
use of Al in provding
legal services (Utah
State Bar)

#### **EUROPE**

The EU AI Act: The Act aims to prioritize human rights in the development and deployment of AI, categorizing systems based on the impact they can have on people's lives . . . and imposing hefty fines!

#### **FEDERAL**

EO: "Require that developers of the most powerful AI systems share their safety test results and other critical information with the U.S. government."

## ISSUES WITH AI



- 1. Issues of acceptance of technology (reluctance)
- 2. Rush to adopt
- 3. Al bill of rights (human values)
- 4. Copyright and trademark in Al and Metaverse; USPTO rules
- 5. Privacy issues; GDPR
- 6. Training models
- 7. Prediction bias issues; classification (what confidence level is the decision/result)
- 8. Machine learning like Drax in Marvel films (too literal)
- 9. Human beings are smart
- 10. Upscaling (smart trucks/automated trucks; employment); train truckers to manage the Al and train it?
- 11. Lawyers using ChatGPT versus ChatGPT using Lawyers!

## BEST PRACTICES

- -Like analytics in baseball, human element and touch is key and essential to success
- -Avoid the temptation to rely on shortcuts
- -Establish boundaries and regulations
- -Al Bill of Rights & Guides
- -Be informed, not scared
- -Follow the rules; use common sense
- -Digital does not change legality/ethics

## WE CAN DO THIS TOGETHER



## WHAT IS NEXT FOR ATTORNEYS

As attorneys, we have the responsibility to lead and serve the profession:

-Establish a task force and be ahead of the curve

- -The industry is moving quickly
- -Change is coming, how can we regulate and manage it?

PROJECT 1



-Share our results and data with the public and bar associations -Follow the rules and set the example -Be innovative, but remember the bedrock principles of lawyers

PROJECT 2

-Avoid "Terminator",
"Matrix", "Ready Player
One" digital and
physical realities by
being proactive
-AI "ant hill and building
a road" example by Elon
Musk

PROJECT 3



## RESOURCES:

https://calawyers.org/california-lawyersassociation/california-lawyers-associationlaunches-task-force-on-artificialintelligence/

https://www.whitehouse.gov/briefingroom/statementsreleases/2023/10/30/fact-sheetpresident-biden-issues-executive-order-onsafe-secure-and-trustworthy-artificialintelligence/ https://www.csllegal.com/weekly-column-interesting-uses-of-artificial-intelligence-in-business/

https://www.utahbar.org/wpcontent/uploads/2023/05/ChatGPTarticle.pdf

https://www.europarl.europa.eu/topics/en/article/20230601STO93804/eu-ai-act-first-regulation-on-artificial-intelligence

https://s3.documentcloud.org/documents/ 24166448/recommendations-fromcommittee-on-professional-responsibilityand-conduct-on-regulation-of-use-ofgenerative-ai-by-licensees-1.pdf

## BONUS:



PRACTICE AREA
REGULATIONS; AI
Specializations, CLE, and
legal education

STRATEGY N°1



CCO AND CLO POSITIONS
SPECIFIC TO AI COMPLIANCE
(or in the courts)

STRATEGY N°2



USE AI LIKE Robert Downey
Jr. in "IRONMAN" with Jarvis!

STRATEGY N°3

## CONTACT

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# THANK YOU FOR LISTENING

Questions?

